



中国再保险(集团)股份有限公司

CHINA REINSURANCE (GROUP) CORPORATION





1

[Redacted]

2

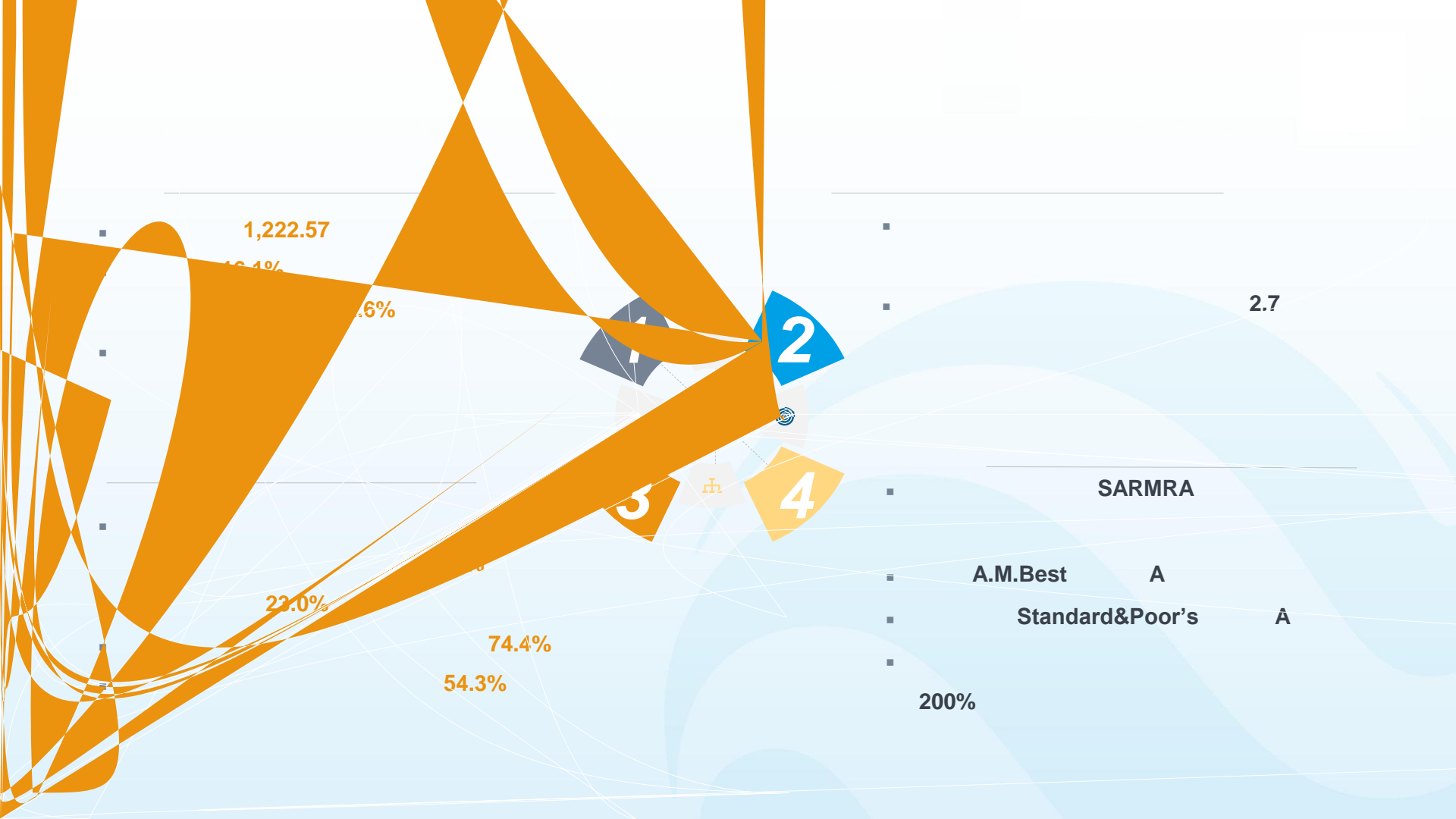
[Redacted]

3

[Redacted]

4

[Redacted]



1,222.57

16.4%

1.6%

23.0%

74.4%

54.3%



2.7

SARMRA

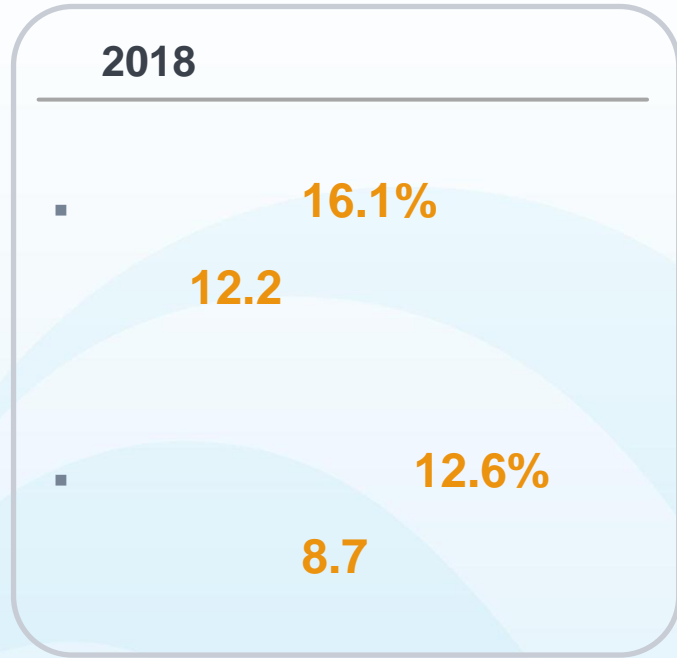
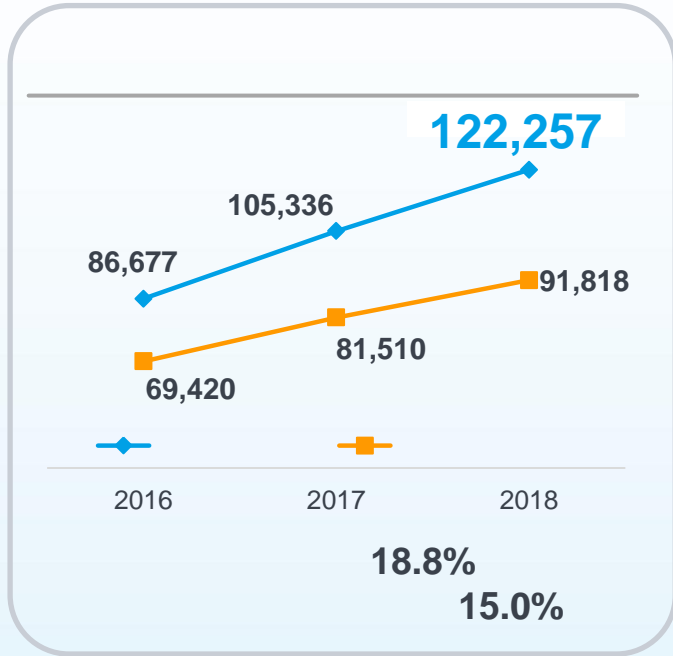
A.M.Best

A

Standard&Poor's

A

200%



3,409.07

+40.4%

872.54

+15.8%

37.30

-29.0%

0.09

-29.0%

4.90%

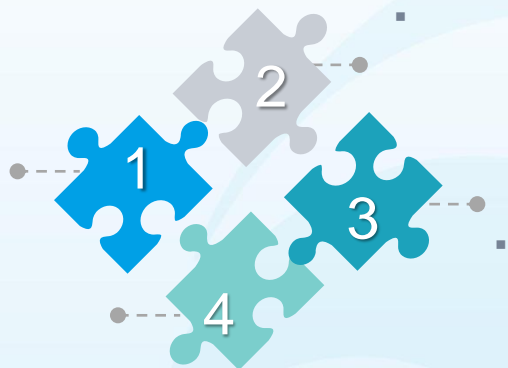
-2.32 pts

35.31%

- 3.48 pts



8.65



11

1084

1176





▪
▪ NCR
▪

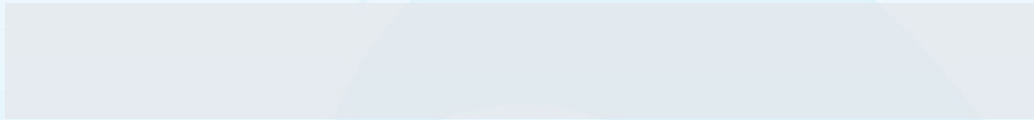
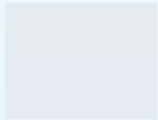
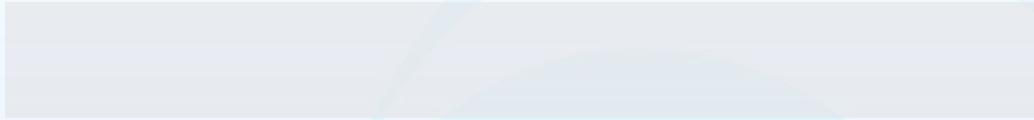
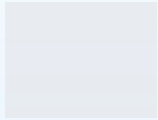
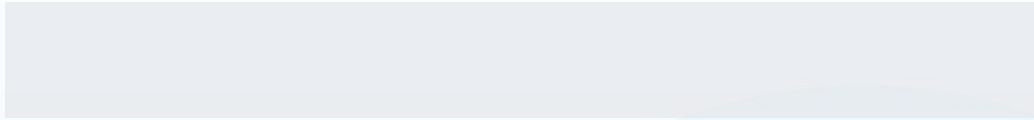
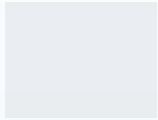
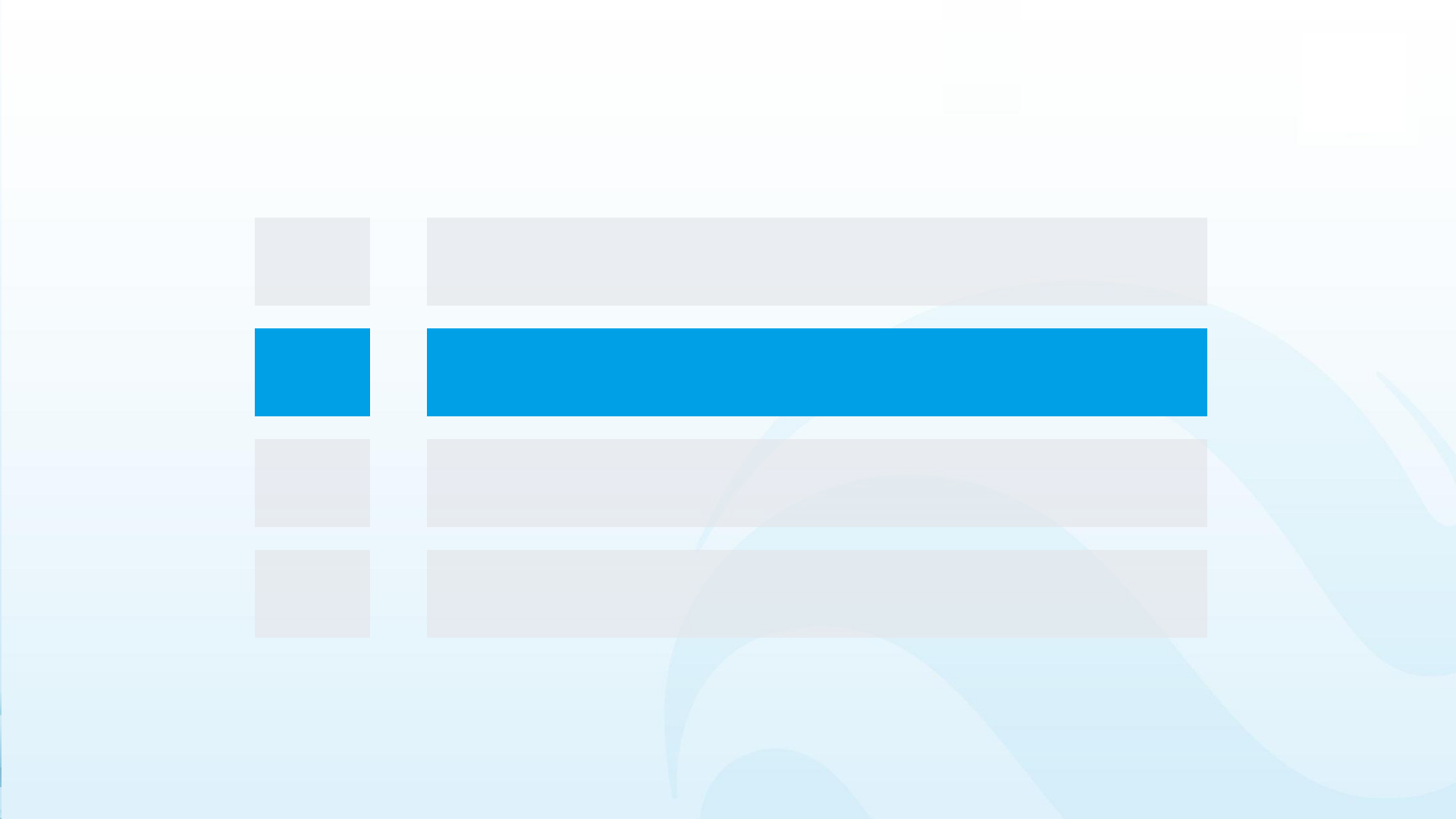


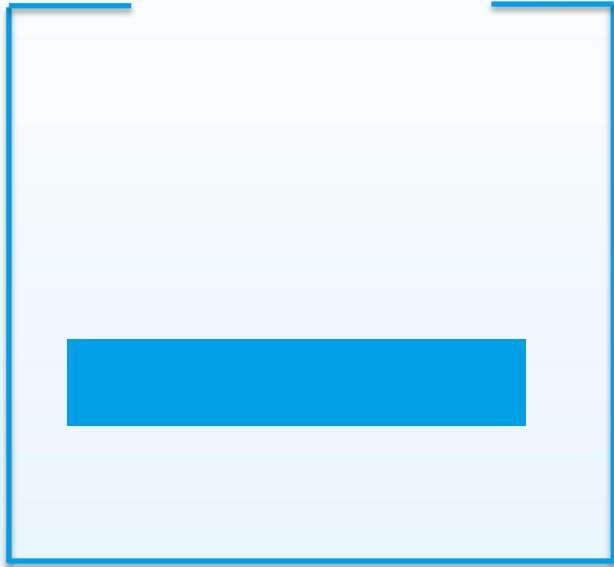


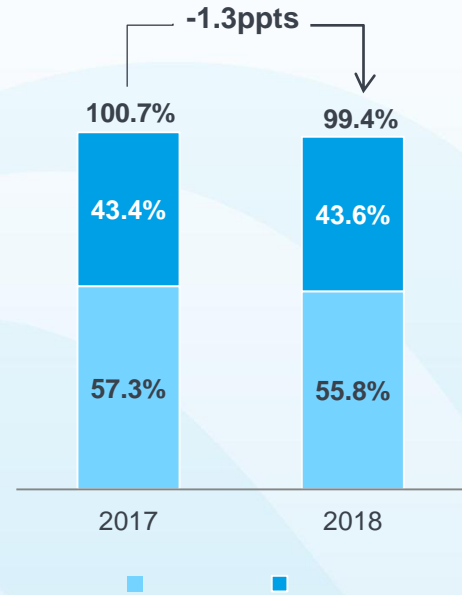
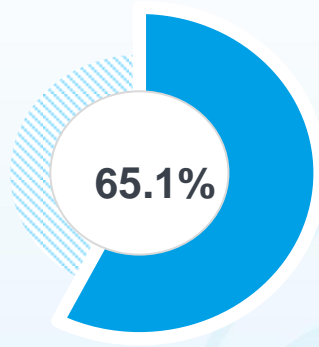
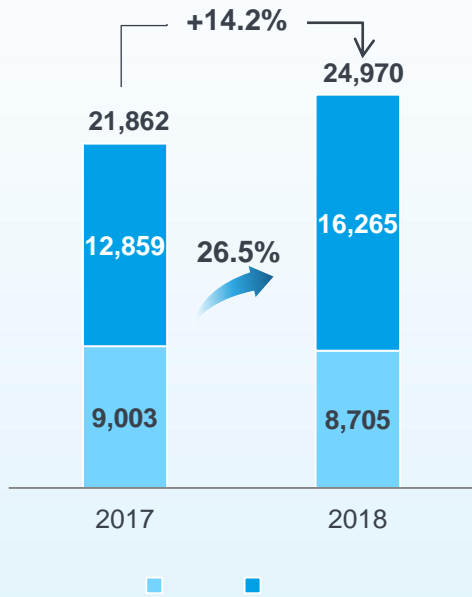
▪					IDI	
		8		60%		
▪	5	YRT		10		
▪		BATJ			17	172%

▪					SARMRA	
▪						

▪		8		106.73		
▪		40	50			









4,740



18.6%



2,996



35.7%



1,687



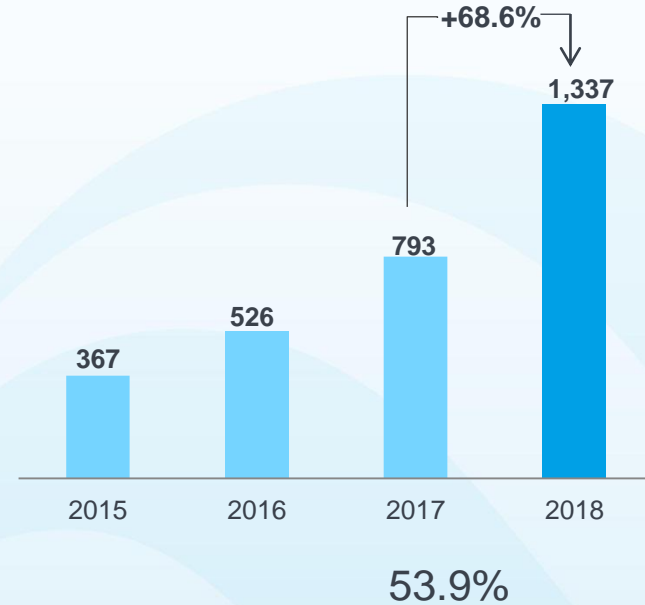
42.7%

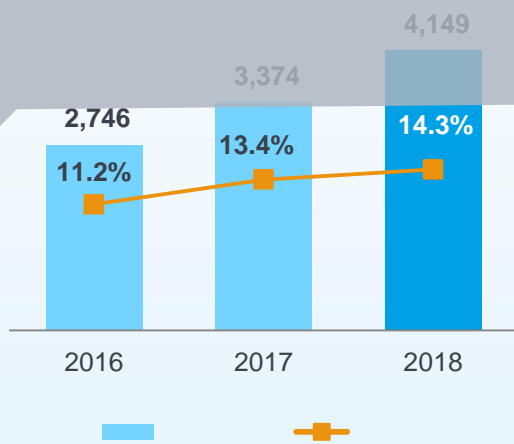


3,002

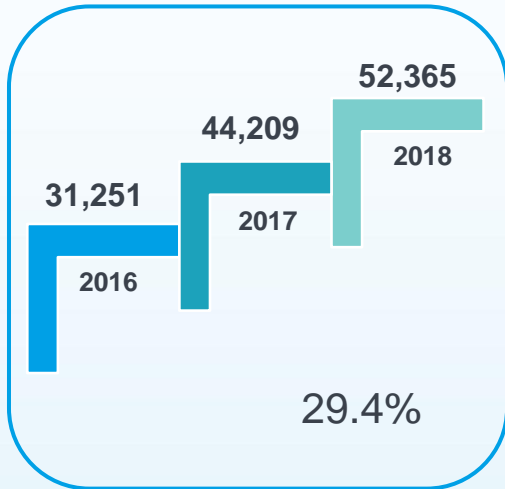


65.9%





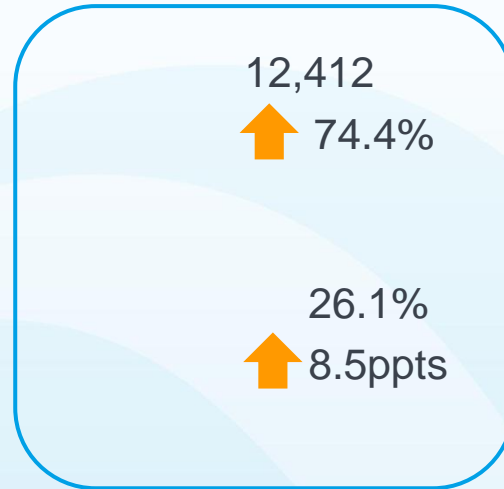
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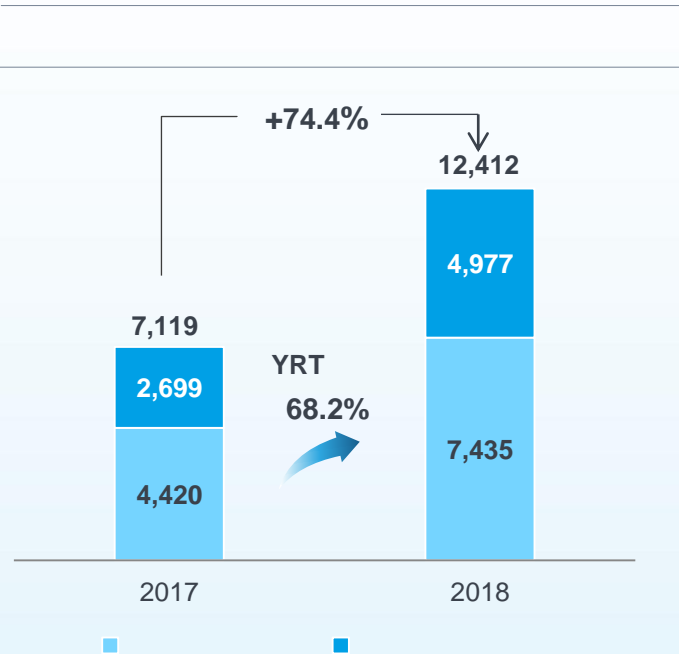


2



3

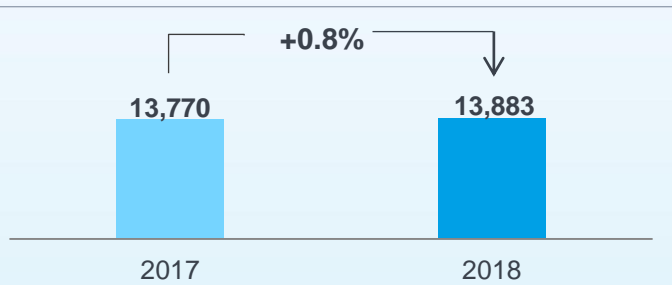
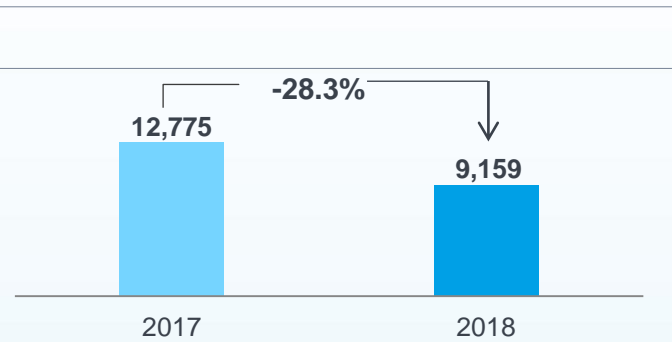


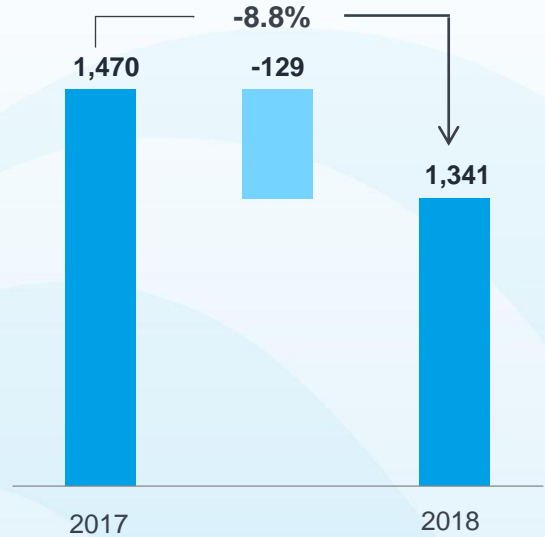
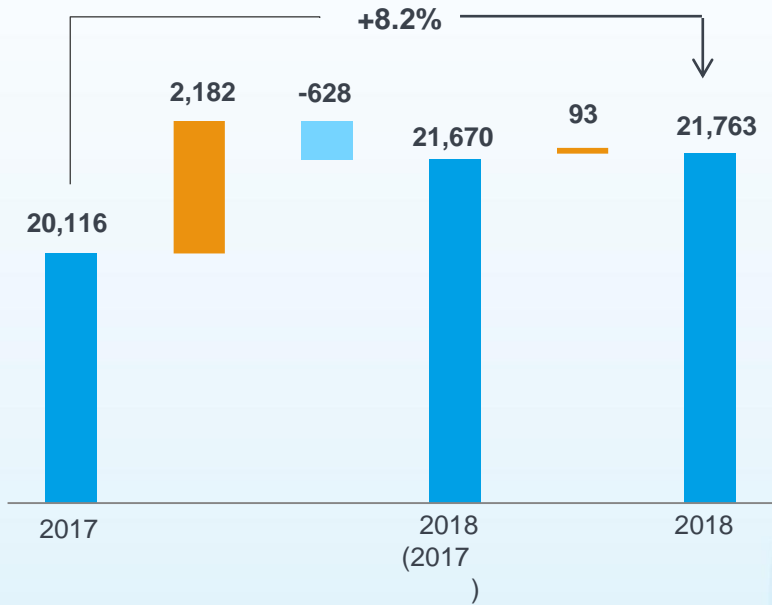


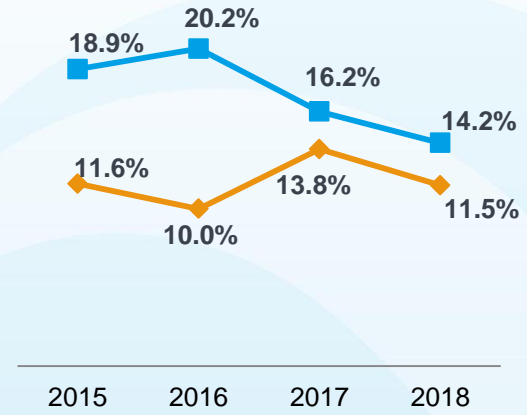
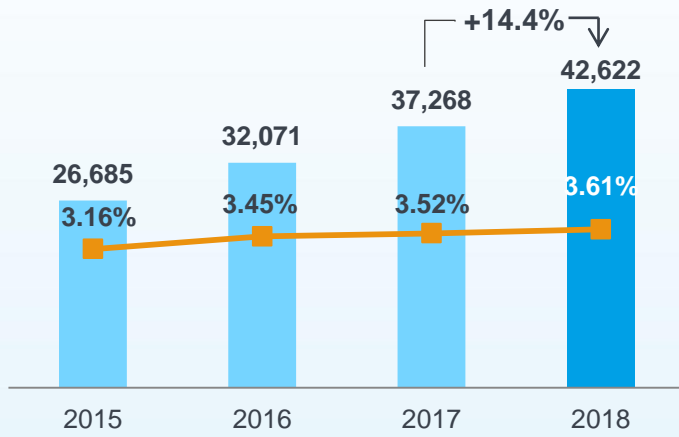
167.1%

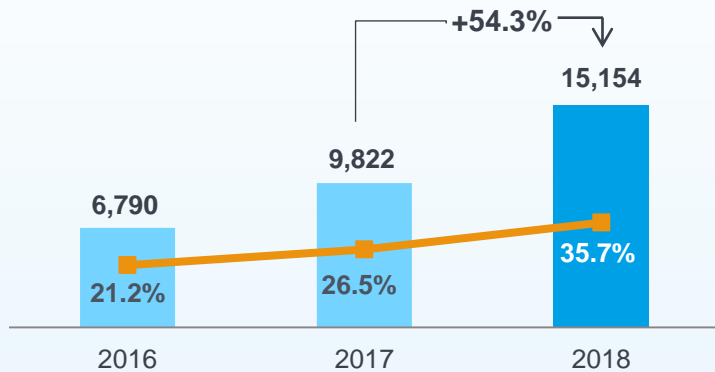


YRT









■ 2018

24.5

4,993

+90.4%

4,927

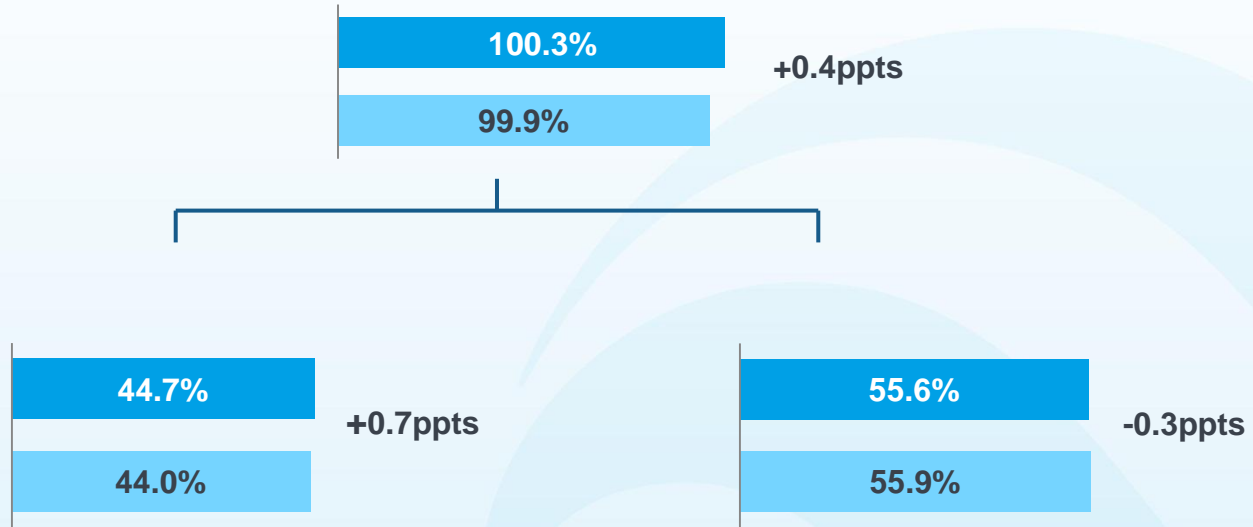
+55.5%

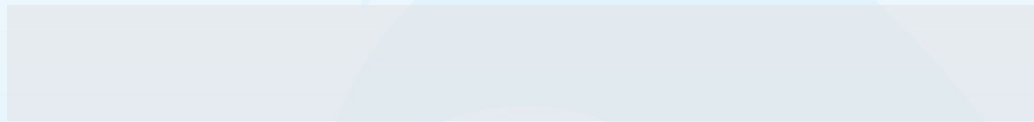
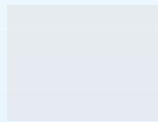
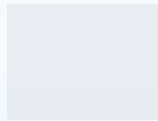
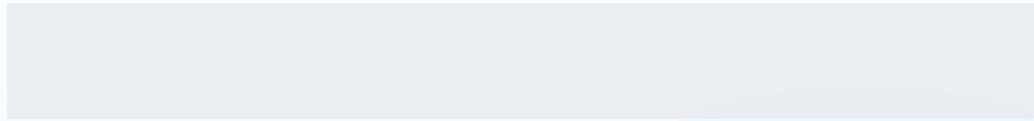
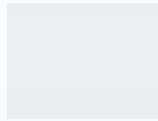
1,665

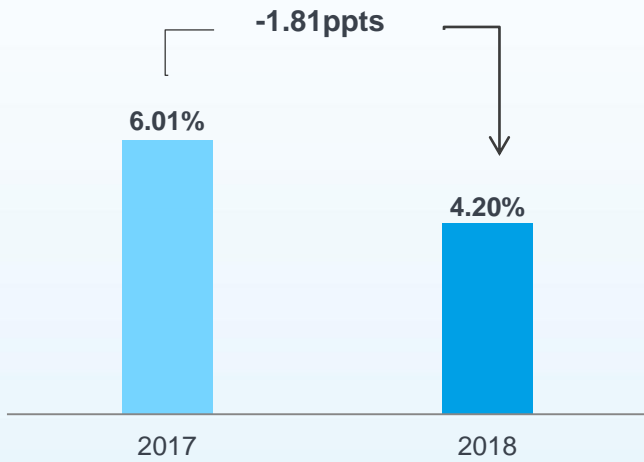
+25.6%

949

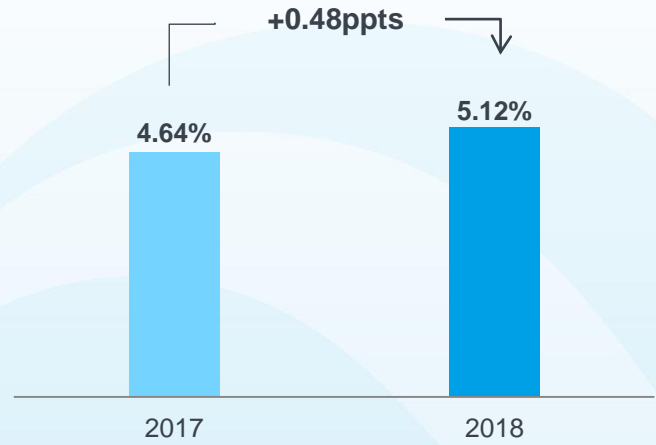
+111.8%

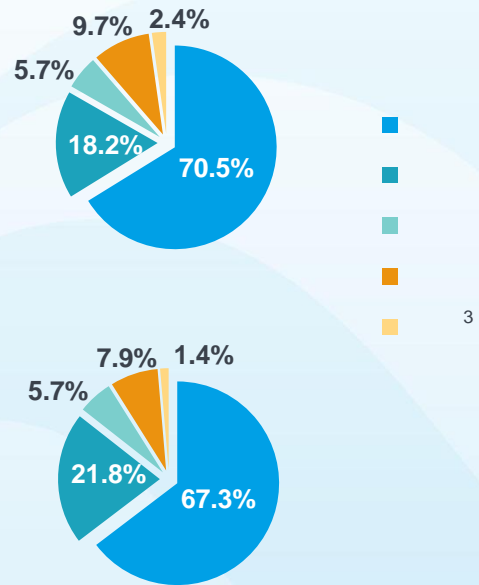
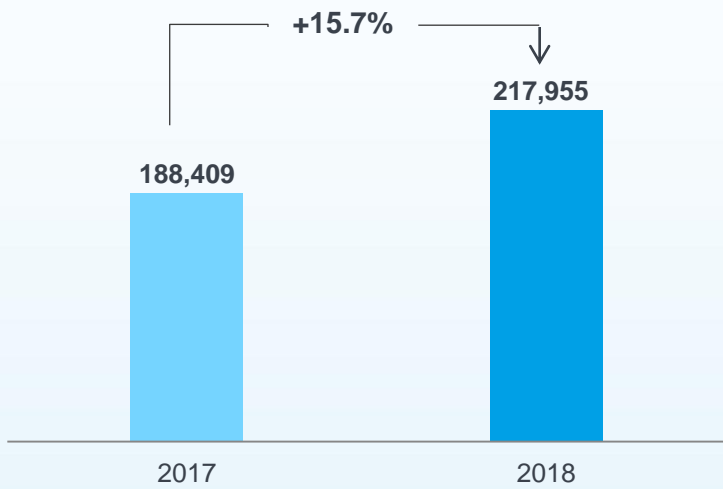






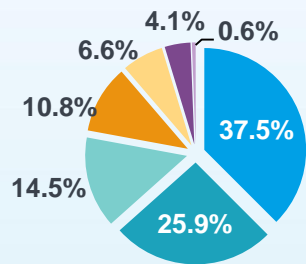
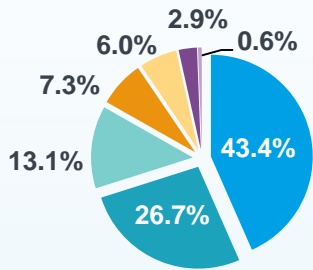
ES



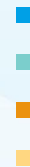
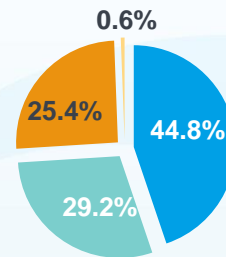


2

3

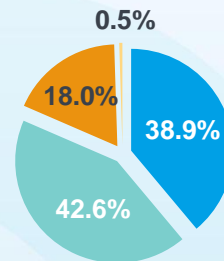


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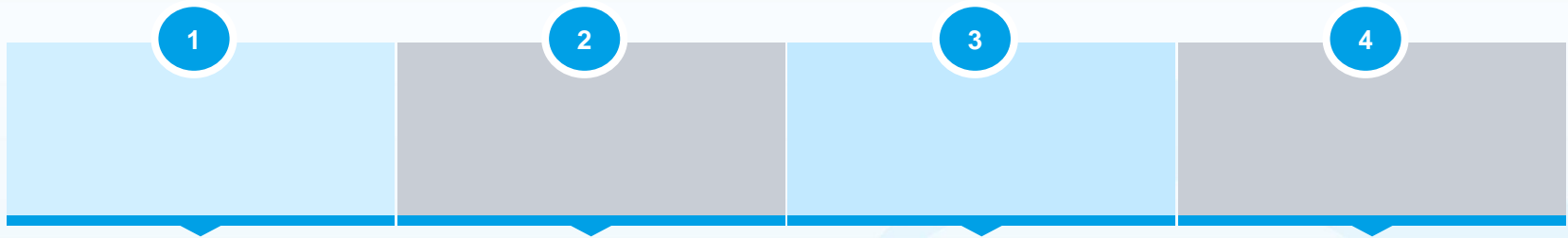


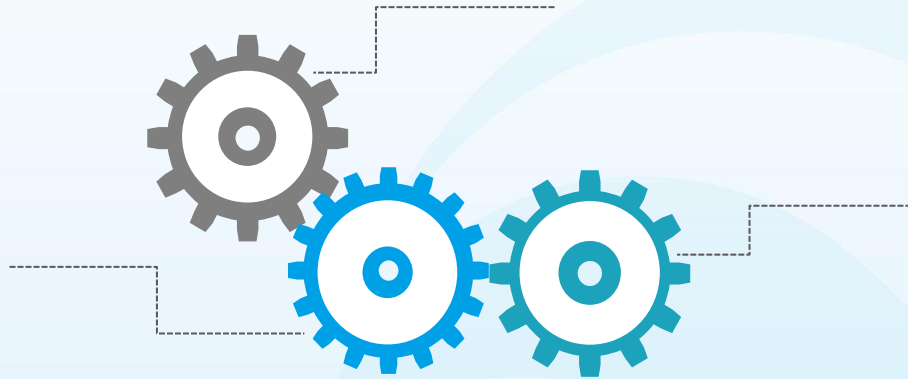
2

3



[Grey Bar]	[Grey Bar]
[Grey Bar]	[Grey Bar]
[Grey Bar]	[Grey Bar]
[Blue Bar]	[Blue Bar]









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CHINA REINSURANCE (GROUP) CORPORATION



	2018	2017	
	122,257	105,336	16.1%
	28,947	25,239	14.7%
	52,454	44,311	18.4%
	42,622	37,268	14.4%
	3,899	5,336	26.9%
	3,730	5,256	29.0%
	0.09	0.12	29.0%
	4.90%	7.22%	2.32ppts
	4.20%	6.01%	1.81ppts

	2018 12 31	2017 12 31	
	340,907	242,800	40.4%
	253,653	167,430	51.5%
	87,254	75,370	15.8%
	1.84	1.75	5.3%
	162%	197%	35pts
	184%	197%	13pts
	21,763	20,116	8.2%
	1,341	1,470	(8.8%)
	217,955	188,409	15.7%

1.

2.

3.

10.5%

99.5%

2016 11